

A stone wall sign for the University of California, Irvine. The sign is made of light-colored stone blocks and features the university's name in large, dark, serif letters. To the left of the name is a circular seal of the University of California. The sign is set against a background of green trees and a clear blue sky. In the foreground, there is a field of tall, green grasses.

University of California, Irvine

FY25 Budget Office Open Forum 4/9/2024

UCI Division of Finance and Administration | With U • For U

FY25 Budget Planning Process Key Dates

- Budget Framework Town Hall this week: Thursday, April 11 @ 11am. Please [Register](#) to attend (virtual).
- Next Budget Office Open Forum: **Tuesday, April 23rd**
- **FY25 Budget Submission Work Session #2**
 - 1-1:30 p.m. Academic
 - 1:30-2 p.m. Support
 - Submit questions and topics in advance to **acbudget@uci.edu**
- Budget Office meetings w/ units: **now through mid-May**. Opportunities for 2 or 3 total – one after submission.
- Budget submissions due: **Tuesday, April 30th**
- Unit meetings with Provost & Budget Office: **early to mid-May through late-June**.

Multi-Year Budget Planning Template-Recent Updates

- Advancement Reports sent with updated template around April 1st – let us know if you didn't receive them
- Updates made to academic template March 28. Make sure you are using the correct version. The date is in the name.
 - **Designated section on Multi-Year Plan tab was linking to the wrong columns on the Academic Core Sources tab.**
 - **Unit Contracts and Grants Revenue** (line 15) on tab “1) Academic Unit Core Sources”: this is “expense”, the current label was incorrect.
 - **Filled/Funded Open Faculty FTE** (row 17) **appears to be excluding open positions.** These have been updated. Refer to Data Packet for Filled and Open FTE Report.
 - **Student data** (beginning with row 149): Campus-wide enrollments for FY23 is based on FY20 and FY21 data. However, school-specific enrollment for FY23 is based on FY21 and FY22 data. These have been made consistent. This didn't impact calculations just the % of campus calcs.
 - **ICR years were mapped to wrong columns for FY20-23, but FY24 correctly shows the prior year's C&G Revenue.**
 - Since the FY23 amount was repeated in FY24, it is showing the next years allocation based on the prior year's income. The amount that the unit keys into the FY25 column would be the FY24 C&G Revenue estimate.

Common Questions

- Merits and Promotions for faculty is a future consideration. For now, it is up to the unit to prepare a forecast that covers these from their unit allocation, starting in FY25 (same as range for both faculty and staff).
- Benefits will also need to be covered by your funds flow from the framework.
- Past budget memo line items – How will they be honored? What if they aren't listed in “strategic”? Make the ask or clarification by including in your narrative with justification.
- “To Unit Budget Templates” tab can be unhidden.
- How is Cost of Instruction determined?
 - Instruction costs are calculated for FY25 planning based on FY23 expenses recorded as higher education function code-instruction (includes faculty salaries, TAs, etc.)
 - Expenses are divided by student FTE derived from SCH (same-year average used in weighted student FTE calcs)
 - Expenses per student are averages relative discipline specific benchmarking data.
- FY 25-27 figures on Multi-Year Plan tab kept FY23 figures in there as a baseline for Designated and ICR for you to change in yellow in FY25-27.
 - The bottom line is you need to make updates to the numbers in the templates.

Common Questions – Fall to 3TA Conversion

	FY22 SCH	FY23 SCH	FY2022 FALL SCH	FY2023 FALL SCH	FY22 SCH to FALL Ratio	FY23 SCH to FALL Ratio	2Yr Avg	FY2024 FALL SCH	
	Undergrad	Undergrad	Undergrad	Undergrad				Undergrad	
	Lower Division	Lower Division	Lower Division	Lower Division				Lower Division	
	From OIR	From OIR	From OIR	From OIR	Calc	Calc	Calc	From OIR	Calc
9010_CLAIRE TREVOR SCH OF THE ARTS	676.60	657.30	914.00	763.67	74%	86%	80%	682.20	546.09
9011_SCHOOL OF HUMANITIES	3,215.20	3,093.90	3,206.67	3,229.87	100%	96%	98%	3,446.40	3,378.44
9012_DONALD BREN SCHOOL OF ICS	1,412.80	1,503.90	1,524.20	1,700.73	93%	88%	91%	1,839.80	1,666.10
9013_PAUL MERAGE SCHOOL OF BUSINESS	219.40	244.00	190.87	241.27	115%	101%	108%	179.47	193.90
9014_SCHOOL OF PHYSICAL SCIENCES	3,604.50	3,505.20	3,904.07	3,714.40	92%	94%	93%	4,052.53	3,782.93
9015_SCHOOL OF SOCIAL SCIENCES	3,342.80	2,948.20	3,688.20	3,255.20	91%	91%	91%	2,872.40	2,602.45
9016_SCHOOL OF LAW	-	-	-	-					
9018_SCHOOL OF EDUCATION	174.50	170.70	218.07	218.73	80%	78%	79%	191.80	151.58
9019_HENRY SAMUELI SCHOOL OF ENGR	830.40	1,190.90	728.87	722.60	114%	165%	139%	778.00	1,084.29
9020_SCHOOL OF SOCIAL ECOLOGY	681.90	689.40	678.40	780.27	101%	88%	94%	888.67	839.21
Subtotal Academic-Gen. Campus									
	-	-	-	-					
9021_PHARMACY & PHARMACEUTICAL SCI	28.80	36.80	45.40	72.47	63%	51%	57%	33.47	19.11
9022_PROGRAM IN PUBLIC HEALTH	187.80	211.60	229.60	239.47	82%	88%	85%	259.60	220.86
9023_SCHOOL OF NURSING	4.40	5.10	-	-				-	-
9030_SCHOOL OF MEDICINE	10.20	8.60	27.60	23.73	37%	36%	37%	25.87	9.47
Subtotal Academic-Health Sci									

Questions?

Faculty Recruiting Plan Template-Reminders

- As identified in the unit Financial Stability Plan, continue to work with the Academic Resources team to remove positions that are no longer funded.
- Remember to identify faculty recruitment requests as Newly Proposed, New-previously committed, Turnover, Continuing-New, or Continuing-Turnover
- Support for strategic faculty programs such as Career Partner, Inclusive Excellence and President's Postdoctoral Fellowship Program is expected to continue.
- Effective 1-1-2024 for faculty separations perm funding returned centrally will be 30% Prof, 10% Assoc, and 0% Asst.
- Certain special recruitments continue to be subject to full return to campus (or proportionate share) upon separation such as Inclusive Excellence (IE), Career Partner Program (CPP), etc.
- *Questions?*
- *Reminder: You may submit a separate narrative related to faculty recruiting (not required).*